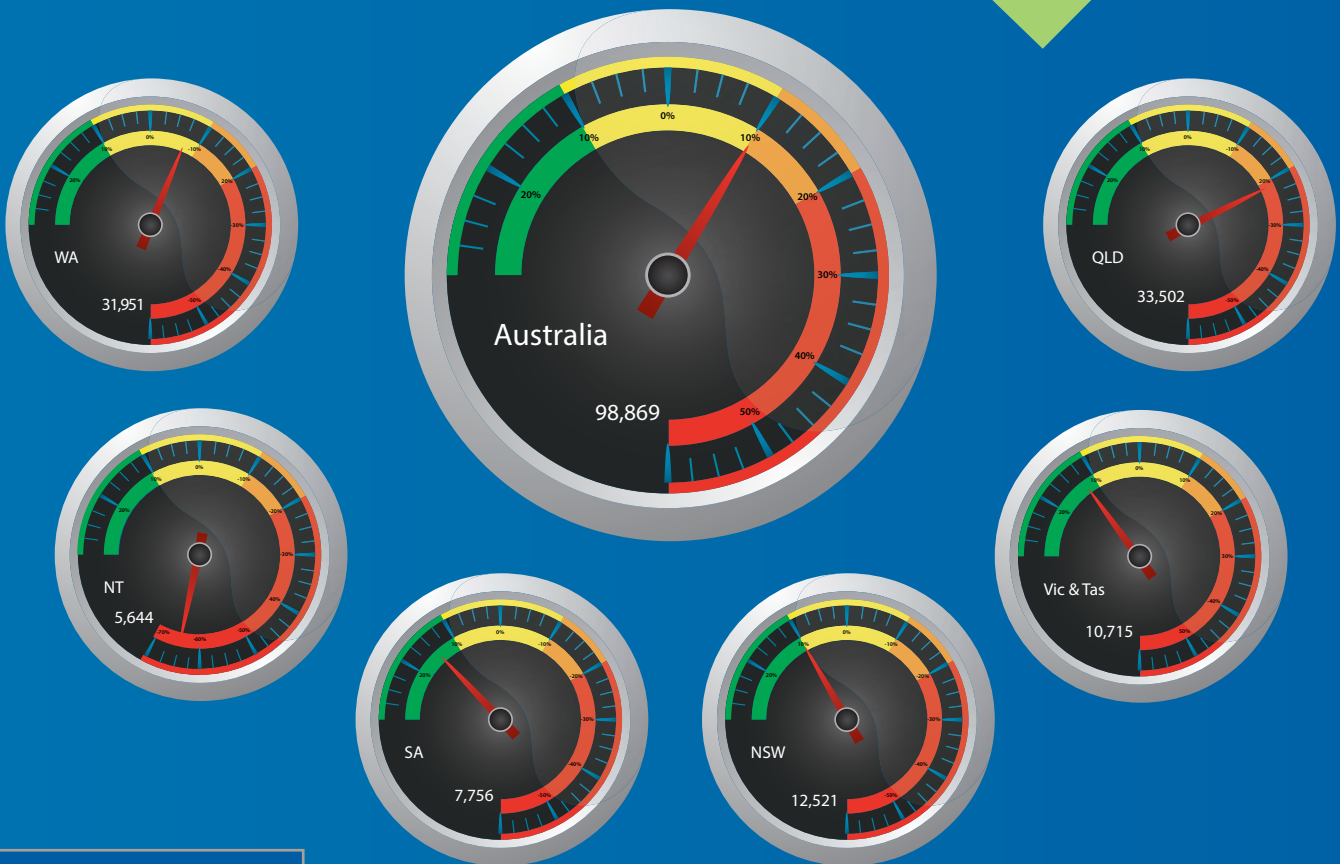


AMMA-PITCREW LABOUR MARKET INDEX

is a unique resource industry report. The index provides a measure of the relative level of labour shortage or availability for major Australian resources, energy and infrastructure projects, with the scale ranging from good availability to acute shortage.

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The definition of labour shortage or availability

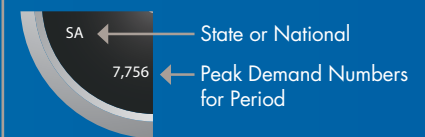
is a percentage based on the difference between forecast demand and forecast supply.

Index = (forecast availability - forecast demand) / forecast demand, expressed as percentage.

	Index	Example
Good availability	Index > 20%	Forecast Demand = 5000 Forecast Availability = 6500
Some availability	20% > Index > 10%	Forecast Demand = 5000 Forecast Availability = 5750
About Level	10% > Index > -10%	Forecast Demand = 5000 Forecast Availability = 5000
Moderate Shortage	-10% > Index > -20%	Forecast Demand = 5000 Forecast Availability = 4250
High Shortage	-20% > Index > -50%	Forecast Demand = 5000 Forecast Availability = 3500
Acute Shortage	Index > -50%	Forecast Demand = 5000 Forecast Availability = 2000

Labour Market Dashboard Legend

- Good/Some Availability
- About Level
- Moderate Shortage
- High Shortage
- Acute Shortage

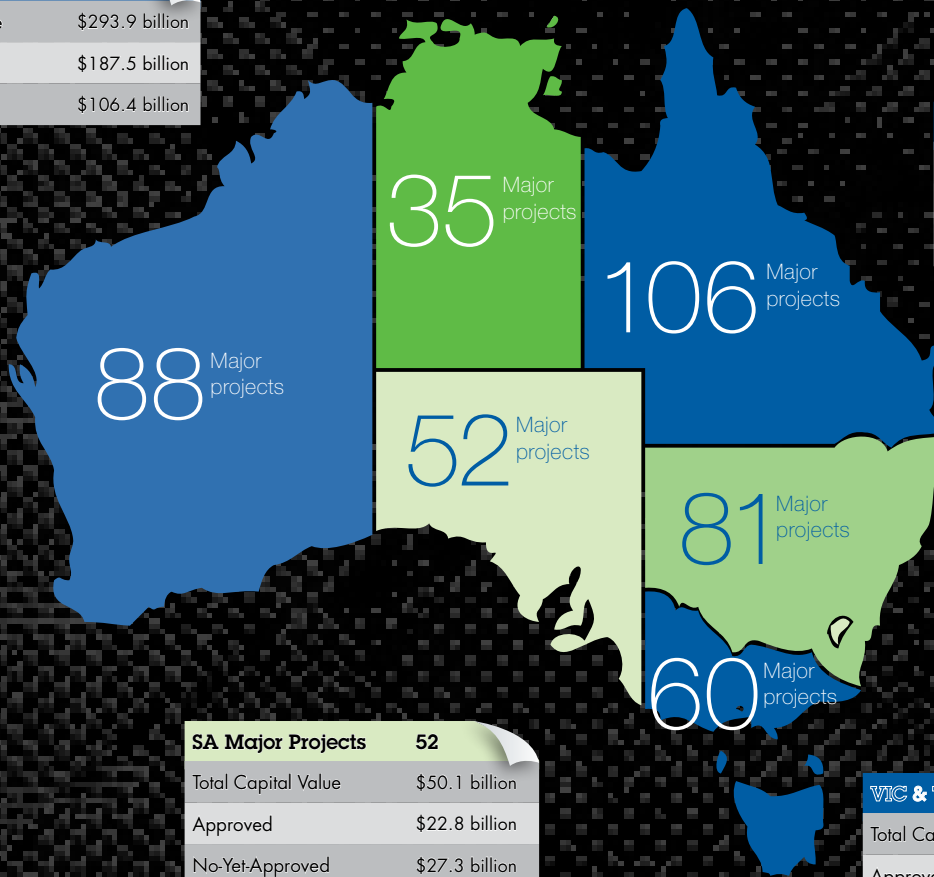


Australian Major Projects

RESOURCES, ENERGY & INFRASTRUCTURE

WA Major Projects	88
Total Capital Value	\$293.9 billion
Approved	\$187.5 billion
No-Yet-Approved	\$106.4 billion

NT Major Projects	35
Total Capital Value	\$43.5 billion
Approved	\$40.3 billion
No-Yet-Approved	\$3.2 billion



QLD Major Projects	106
Total Capital Value	\$199.1 billion
Approved	\$106.2 billion
No-Yet-Approved	\$92.9 billion

NSW Major Projects	81
Total Capital Value	\$84.6 billion
Approved	\$50.8 billion
No-Yet-Approved	\$33.8 billion

SA Major Projects	52
Total Capital Value	\$50.1 billion
Approved	\$22.8 billion
No-Yet-Approved	\$27.3 billion

VIC & TAS Major Projects	60
Total Capital Value	\$57.6 billion
Approved	\$38.9 billion
No-Yet-Approved	\$15.8 billion



AMMA is Australia's national resource industry employer group, a unified voice driving effective workforce outcomes. Having actively served resource employers for 95 years, AMMA's vast membership covers employers in every allied sector of this diverse and rapidly evolving industry.

AMMA actively supports its members with representation and services relating to the workforce.

To enquire please contact AMMA on 1800 627 771.



Pit Crew has spent the last 8 years working with some of the most significant organisations - private, industry and government - in the Australian resources and energy sectors, providing labour market forecasting and analysis for major projects. Through a comprehensive range of standard and custom reports, covering engineering resources, construction labour and operations resources, Pit Crew provide their subscribers detailed forecasts and analysis of the labour market from initial project concept and feasibility through the construction phase, to operations and ongoing asset management.